

Fill in this information to identify the case:

Debtor name **Sorenson Media, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF UTAH**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|---|---|--|--|---|------------------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Sorenson Capital Partners 3400 Ashton Blvd. #400 Lehi, UT 84043 | Mark Ludwig mludwig@sorensoncap.com 801-407-8400 | Note | | | | \$28,702,559.00 |
| Samsung Electronics America, Inc. 85 Challenger Road Ridgefield Park, NJ 07660 | Head of Business Development, Samsung Ad salek.b@samsung.com | | Contingent | | | \$22,500,000.00 |
| Sinclair Broadcast Group 10706 Beaver Dam Rd. Hunt Valley, MD 21030 | Steve Spencer sjspencer@sbjtv.com 410-568-1500 | Minimum Guarantee | Unliquidated Disputed | | | \$10,500,000.00 |
| CIRCLE COMPUTER RESOURCES 845 Capital Dr., SW Cedar Rapids, IA 52404 | Zeth Schau zeth.schau@ccr.net 319-362-2384 xt.119 | Data Services | Disputed | | | \$7,048,590.18 |
| T-Stat Five 2801 N. Thanksgiving Way Suite 100 Lehi, UT 84043 | Kelson Gorrell kelson@stackwithus.com 801-768-0500 | Tenant improvements | Contingent | | | \$1,176,302.00 |
| Honigman 2290 First National Building 660 Woodward Avenue Detroit, MI 48226-3506 | Leigh Taggart ltaggart@honigman.com; mtilley@honigman.com 313-465-7000; 313-465-8000 | Legal Services | | | | \$916,848.68 |

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|---|---|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Vizio Inc 39 Telsa Irvine, CA 92618 | Blanca Prieto-Urenda blanca.prieto@vizio.com 949-777-0721 | Revenue Share minimum guarantee | | | | \$735,773.58 |
| Amazon Web Services PO Box 84023 Seattle, WA 98124-8423 | Rajkumar Kodavalli aws-receivables-support@amazon.com 415 262-9718 | Data Services | | | | \$596,683.89 |
| Zions SBIC One South Main Street Suite 1660 Salt Lake City, UT 84133 | 801-524-8939 | Note | | | | \$500,000.00 |
| Epic Ventures 15 West South Temple #500 Salt Lake City, UT 84101 | 801-524-8939 | Note | | | | \$500,000.00 |
| JP Morgan Chase CHI-MM PO Box 974675 Dallas, TX 75397 | | Loan | | | | \$375,000.00 |
| HTVMA 300 West 57th Street New York, NY 10019 | | Note | | | | \$256,078.00 |
| Cisco Systems Capital PO Box 41602 Philadelphia, PA 19101-1602 | Drew Brown customercarecenter@leasedirect.com; drebrown@cisco.com 800-736-0220; 610 386-2839 | Capital Expenditures-Equipment | | | | \$200,973.00 |
| Amanda Gilbert 5147 S. 2050 E. Holladay, UT 84117 | | Note | | | | \$199,276.00 |
| Pinsent Masons 30 Crown Place London UK EC2A 4ES | Guillaume Bellmont guillaume.bellmont@pinsentmasons.com +44(0)20 7418 7000 | Legal Services | | | | \$175,339.60 |
| American Express PO Box 650448 Dallas, TX 75265-0448 | John Stevens john.p.stevens@americanexpress.com 801 459-1673 | Credit Card | | | | \$112,443.49 |

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|--|---|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Silicon Slopes 2600 W. Executive Parkway Lehi, UT 84043 | | | | | | \$100,000.00 |
| IPONWeb Bahnhofstr 28 SUG, SWITZERLAND CH 6304 | Victor Yatskov vyatskov@iponweb.net; accounts@iponweb.net | data services | | | | \$80,820.97 |
| Digital Envoy 155 Technology Parkway, Suite 800 Norcross, GA 30092 | Kimberly Sweat kimberly.sweat@digitalenvoy.net | Data Services | | | | \$52,500.00 |
| Marketrack/Competrack 233 S. Wacker Dr. #2105 Denver, CO 80237 | | | | | | \$37,500.00 |

**United States Bankruptcy Court
District of Utah**

In re Sorenson Media, Inc.

Debtor(s)

Case No.
Chapter

11

**DECLARATION CONCERNING DEBTOR'S
LIST OF CREDITORS WHO HAVE THE 20 LARGEST UNSECURED CLAIMS
AND ARE NOT INSIDERS
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS WHO HAVE THE 20 LARGEST UNSECURED CLAIMS AND ARE NOT INSIDERS, consisting of 3 page(s), and that they are true and correct to the best of my knowledge, information, and belief.

Date October 16, 2018

Signature



**Pat Nola
Chief Executive Officer**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.